



Multi-Trex Integrated Foods Plc

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NOTICE OF THE COMBINED 6TH TO 16TH ANNUAL GENERAL MEETING (AGM) OF MULTI- TREX INTEGRATED FOODS PLC FOR THE YEARS ENDED 30 APRIL 2014 TO 2024

NOTICE IS HEREBY GIVEN that the combined 6th to 16th Annual General Meeting (AGM) of members of Multi-Trex Integrated Foods Plc ('the Company') will be held at the Company's premises, Km 29 Lagos-Ibadan Expressway, Warewa, Ogun State on Friday, December 19, 2025, at 11:00 am to transact the following:

A. Ordinary Business/Ordinary Resolutions

1. To lay before the members the Audited Financial Statements for the years ended April 30, 2014 to 2024, together with the Reports of the Directors, Independent Auditors and Audit Committee thereon.
2. To approve the appointment of the following Directors:
 - I. Alhaji (Dr) Murthada Adeyemi Adeniji.
 - II. Professor Olaolu Ali SAN.
 - III. Mr. Premier Akhator Oiwoh.
 - IV. Mr. Olaniyi Yusuf.
 - V. Mr. Hassan Usman; and
 - VI. Mr. 'Biodun Olaleru SAN

who were appointed as Directors to replace Mrs. Moni Owofemi, Hon. Jibola Ogunsiji, Dr. Teju Bolujoko and Mr. Nurain Hassan who are retiring and are not standing for re-election.

3. To re-appoint the following Directors:

- I. Dr. Olusegun Aina OFR.
- II. Mr. Anthony Chisnall; and
- III. Mr. Abayomi Sanya

who are retiring by rotation and being eligible have offered themselves for re- election.

4. To disclose the remuneration of managers of the Company.
5. To re-appoint Baker Tilly Nigeria (Chartered Accountants) as the Company's Independent Auditors and authorize the Directors to fix the remuneration of the Independent Auditors.
6. To elect members of the Statutory Audit Committee.

B. Special Business

To consider, and if thought fit, pass the following special resolutions:

7. To approve the Non-Executive Directors' remuneration.
8. That pursuant to Part 1, Section 11 of the Schedule for the Business Facilitation (Miscellaneous Provisions) Act 2022, the Company's Articles of Association be

comprehensively amended to reflect the current business environment and realities of the Company, as the Directors may deem fit, including the insertion of the following:

(a) That the General Meetings of the Company, as determined by the Directors, may be held physically, or virtually, to enable all shareholders the opportunity to participate in the meeting. Any member participating via electronic means shall be deemed to be present in person at such meeting for the purpose of a quorum and shall be entitled to vote at such meeting via any electronic/virtual channel as provided by the Company. General Meetings if determined to be held physically, shall be held within Nigeria.

9. That upon Messrs. N-Foods Universal Concept Limited paying to AMCON on behalf of the Company and/or to the Company the remaining investment sum of Four Billion, Two Hundred and Fifty Million Naira (N4,250,000,000), the Company be and is hereby authorised to seek the approval of the Securities and Exchange Commission (SEC), the Nigerian Exchange Limited (NGX) and other relevant regulators to issue and allot Six Billion, One Hundred and Fifty-Nine Million, Four Hundred and Twenty Thousand, Two Hundred and Eighty-Nine (6,159,420,289) units of ordinary shares of the Company of 50 Kobo each at 69 Kobo per share to Messrs. N-Foods Universal Concept Limited.
10. That upon receiving the approvals referred to in paragraph 9 above, the Company be and is hereby authorised to increase its share capital by the creation of Six Billion, One Hundred and Fifty-Nine Million, Four Hundred and Twenty Thousand, Two Hundred and Eighty-Nine (6,159,420,289) units of new ordinary shares ("New Shares") of 50 Kobo each and procure the registration of the new shares with the Corporate Affairs Commission (CAC).
11. That upon registering the new shares, referred to in paragraph 10 above, the Company be and is hereby authorised to issue and allot Six Billion, One Hundred and Fifty-Nine Million, Four Hundred and Twenty Thousand, Two Hundred and Eighty-Nine (6,159,420,289) units of ordinary shares of the Company of 50 Kobo each at 69 Kobo per share to Messrs. N-Foods Universal Concept Limited.
12. That the Company be and is hereby authorised to seek the approval of SEC, NGX and other relevant regulators to reduce pro rata the Company's total issued share capital under a Capital Reconstruction Scheme at a ratio of existing shares to new shares to be derived from the Company's financial statements at the time of filing application with the relevant regulatory bodies for approval.
13. That the Board and the Company Secretary be and are hereby authorized to take all necessary legal and procedural steps and to do all such acts, deeds, matters and things as the Board may deem necessary to onboard Messrs. N-Foods Universal Concept Limited as a shareholder and member of the Company, appointing and authorising professional advisers to give effect to the above resolutions with the regulators and CAC and comply with the directives of any regulatory authority without further recourse to the members of the Company.

Notes:

A. Proxy

A member entitled to attend and vote at the Annual General Meeting may appoint a proxy to attend and vote in his/her/its stead. A proxy need not be a member of the Company. A Proxy Form is being sent to each shareholder. Duly completed and stamped instruments of proxy should be emailed to probateservice@meristeregistrars.com or deposited at the office of the Registrar, Meristem Registrars & Probate Services Limited, 213, Herbert Macaulay Way, Adekunle, Yaba, Lagos or lodged at the office of the Company Secretary as shown on the Proxy

Form, not later than forty-eight (48) hours before the time appointed for the meeting. Lodging of a Proxy Form does not prevent any member from attending the meeting and voting in person should the member wishes. However, in such instances, the proxy of such a member will not be entitled to attend or vote.

B. Closure of Register of Members:

The Register of Members and Transfer Books will be closed from 1 to 5 December 2025 (both days inclusive) to enable the Registrars update its records.

C. E-Annual Report

Shareholders who have provided their email addresses to the Registrars will receive the electronic version of the audited financial statements of the company for the eleven (11) years ended April 30, 2024, via email. Furthermore, shareholders who are interested in receiving the electronic version of the audited financial statements of the Company for the eleven (11) years ended April 30, 2024, may request for it via email: probateservice@meristeregistrars.com

D. Nomination for Statutory Audit Committee

In accordance with section 404 (6) of the Companies and Allied Matters Act, 2020 (CAMA 2020), any member may nominate a shareholder as a member of the Statutory Audit Committee by giving notice in writing of such nomination to the Company Secretary (together with a short biodata of the nominee), at least twenty-one (21) days before the AGM. A list of the prospective candidates shall be posted on the Registrar's website before the date of the meeting.

Rights of Securities Holders to Ask Questions

Pursuant to Rule 19.12 (c) of the Nigerian Exchange Limited Rulebook 2015, as amended, every shareholder has the right to ask questions, not only at the Annual General Meeting but may also submit written questions to the Company prior to the meeting. Such questions should be sent by electronic mail to: probateservice@meristeregistrars.com or addressed to the Company Secretary and delivered to the Company not less than seven (7) days to the date of the meeting.

Further Notes

1. The meeting will be held physically and would also be streamed live for shareholders who are unable to attend the meeting physically. Shareholders may follow the proceedings of the meeting via this link: <https://us02web.zoom.us/j/3453588967?pwd=bEZ3MzdaOWN6L1JPV1dCQUhCZDlJXQT09>
2. Registration commences at 10.30am.
3. Voting will be conducted electronically.
4. In the case of joint shareholders, the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of other joint holders, and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company.

By Order of the Board

Adebisi Adekunle Sogunle



Company Secretary

Dated this 6th day of November, 2025.

FRC/2013/NBA/000000012878