

Lagos, Nigeria

13th October, 2022

LISTING OF THE GEREGU POWER PLC 40.09BN SERIES 1 FIXED RATE SENIOR UNSECURED BOND DUE 2029 100.00BN MULTI-INSTRUMENT ISSUANCE PROGRAMME ON FMDQ EXCHANGE

Geregu Power Plc (the Company) hereby notifies the Nigerian Exchange Limited and the Investing public that the Company has obtained the approval to list the ₦40.09Billion Series 1 Fixed Rate Senior Unsecured Bond (the 'Bond') on FMDQ Securities Exchange.

Arising from the foregoing, the Bond will be added on the FMDQ's daily quotations and Listings Page on the FMDQ Exchange website after which the Bond shall be admitted for trading.

Thank you.



Akinleye Olagbende
Company Secretary

Directors:

Femi Otedola CON. (Chairman), Akin Akinfemiwa (Chief Executive Officer), Julius Omodayo-Owotuga (Deputy Chief Executive)
Anil Dua (Independent Non Executive Director), Doron Grupper (Independent Non Executive Director), Paul Gbededo (Independent Non Executive Director), John Robert Lee (Independent Non Executive Director), Olawunmi Otedola (Non Executive Director),
Christopher Adeyemi (Non Executive Director)

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